

PRIVATISATION COMMISSION

INVITATION OF TECHNICAL & FINANCIAL PROPOSALS

HIRING OF FINANCIAL ADVISOR FOR

THE PRIVATE SECTOR
PARTICIPATION IN TWO (02)
DISCOS I.E., HESCO & SEPCO

Privatisation Commission (PC) on behalf of Government of Pakistan (GOP) intends to hire services of a Financial Advisor ("FA") to provide financial advisory services for undertaking the private sector participation in two (02) power Distribution Companies (DISCOs) namely Hyderabad Electric Supply Company (HESCO) and Sukkur Electric Power Company (SEPCO), through privatisation ("Transaction").

Technical & Financial Proposals are hereby invited from Interested Parties acting either Individually or as a Consortium, with experience of undertaking similar transactions. Request For Proposal ("RFP") package containing detailed Terms of Reference ("TORs"), Evaluation Criteria, Draft Financial Advisory Services Agreement ("FASA"), etc., is available at (https://privatisation.gov.pk/DISCOs-II).

Interested Parties are requested to submit their **Technical & Financial Proposals** conforming to instructions in RFP by: (i) **E-mail** to dgitpu@privatisation.gov.pk and (ii) through **Courier**, one (01) original and **three** (03) copies each (Technical & Financial Proposals) to the office of Director General (I&T/P&U), 4th Floor, New Pak Secretariat Building, Kohsar Block, Constitution Avenue, Islamabad, Pakistan, along-with payment of non-refundable processing fee of **USD 1000** (United States Dollar **One Thousand only) or equivalent Pak Rupees**, by banker's cheque/ wire transfer to bank account details given in the RFP, on or before 1500 hrs Pakistan Standard Time, 22nd July, 2025.

This advertisement is not intended to be and should not be construed as an Offer or any representation or warranty, expressed or implied, with respect to any statement made therein.

Kamran Farooq Ansari



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Government of Pakistan PRIVATISATION COMMISSION

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